

**List of the securities satisfying the conditions of warrants' underlying securities and the limitation for offering in Quarter I.2018**

<b>No.</b>	<b>Stock symbol</b>	<b>Number of outstanding shares</b>	<b>Actual free-float</b>	<b>Number of freely-transferable shares</b>	<b>Total limitation of warrant's represented shares</b>	<b>Remaining limitation of warrant's represented shares</b>
1	<b>BMP</b>	81,860,938	46.21%	37,829,857	3,782,986	3,782,986
2	<b>CII</b>	246,244,905	71.04%	174,930,709	17,493,071	17,493,071
3	<b>CTD</b>	78,288,344	37.45%	29,322,446	2,932,245	2,932,245
4	<b>DHG</b>	130,746,071	32.09%	41,959,020	4,195,902	4,195,902
5	<b>DPM</b>	391,334,260	39.01%	152,670,867	15,267,087	15,267,087
6	<b>FPT</b>	530,878,729	78.28%	415,596,200	41,559,620	41,559,620
7	<b>GMD</b>	288,276,957	51.46%	148,352,908	14,835,291	14,835,291
8	<b>HPG</b>	1,516,872,673	55.20%	837,328,961	83,732,896	83,732,896
9	<b>HSG</b>	349,957,383	55.39%	193,854,282	19,385,428	19,385,428
10	<b>KDC</b>	205,661,141	56.51%	116,213,911	11,621,391	11,621,391
11	<b>MBB</b>	1,815,505,363	51.14%	928,445,407	92,844,541	92,844,541
12	<b>MSN</b>	1,047,474,042	37.71%	395,036,231	39,503,623	39,503,623
13	<b>MWG</b>	322,935,361	62.33%	201,298,585	20,129,858	20,129,858
14	<b>NT2</b>	287,876,029	28.80%	82,899,690	8,289,969	8,289,969
15	<b>NVL</b>	652,638,750	28.91%	188,652,193	18,865,219	18,865,219
16	<b>REE</b>	310,050,926	55.05%	170,679,484	17,067,948	17,067,948
17	<b>ROS</b>	472,999,999	22.24%	105,188,436	10,518,844	10,518,844
18	<b>SBT</b>	557,018,673	55.51%	309,221,605	30,922,161	30,922,161
19	<b>SSI</b>	499,849,362	63.36%	316,725,363	31,672,536	31,672,536
20	<b>STB</b>	1,803,653,429	87.38%	1,576,060,855	157,606,086	157,606,086
21	<b>VIC</b>	2,637,707,954	29.18%	769,607,914	76,960,791	76,960,791
22	<b>VJC</b>	451,343,284	46.15%	208,300,536	20,830,054	20,830,054
23	<b>VNM</b>	1,451,263,614	46.76%	678,580,101	67,858,010	67,858,010

**Note:**

- Data for filtering the list of underlying securities include:
  - + VN30 – Phase 1/2018 announced by Hochiminh Stock Exchange on 15/01/2018.
  - + The market capitalization, trading volume and value, free-float on 29/12/2017.

- Data for the calculation of limitation include:
  - + Number of outstanding shares on 09/03/2018.
  - + Actual free-float on 29/12/2017.

